

THE CAPILAN GROUP

Strategic Profile & Fiduciary Mandate 2025

01. CORPORATE TRANSITION AND OPERATIONAL AUTHORITY STRUCTURAL FORTIFICATION: THE STRATEGIC EVOLUTION FOR INSTITUTIONAL SCALE

THE FOUNDATION OF LEGACY

The **Capilan Group** brand has historically defined market standards in commercial and industrial construction and development since the incorporation of CAPILANO GROUP LTD. Our reputation was forged by successfully executing complex, large-scale projects and upholding superior standards of site integrity and delivery.

THE STRATEGIC REORGANIZATION

To align our corporate governance and capital framework with the demands of multijurisdictional institutional mandates, a strategic corporate succession was mandated. The Voluntary Dissolution of the legacy entity was a deliberate and necessary action to shed structural limitations and facilitate the establishment of a superior operating framework.

IMPERIAL CAPILANO: OUR STRATEGIC ARM

Our operations, expertise, and brand equity now reside within Commandité Imperial Capilano, led by its General Partner, Imperial Capilano. From our Montréal, Québec headquarters, we ensure strong governance and efficient regional management.

- **FIDUCIARY COMPLIANCE:**
Adherence to stringent General Partner governance standards.
- **STRUCTURAL INTEGRITY:**
An optimized balance sheet and regulatory platform for large-scale construction financing.
- **OPERATIONAL CONTINUITY:**
Seamless transition of project management protocols and supply chain networks.

The **Capilan Group** now offers a unique synthesis: three decades of proven asset delivery coupled with institutional-grade financial stewardship, powerfully leveraging Imperial Capilano's structure.

02. EXECUTIVE MANDATE: FIDUCIARY DISCIPLINE IN CONSTRUCTION DELIVERY

LEADERSHIP: CONVERTING CAPITAL INTO HIGH-VALUE PHYSICAL ASSETS

EXECUTIVE STATEMENT: THE COMMITMENT TO PREDICTABLE PERFORMANCE

"Our corporate evolution was engineered to solve the inherent structural risk in large-scale construction. As Imperial Capilano, we approach every commercial project not merely as contractors, but as fiduciary partners responsible for optimizing the client's capital deployment. We have integrated our deep-seated operational expertise developed over 30 years in the field with an institutional governance model. Our clients secure unparalleled Cost Certainty, Scheduling Velocity, and Quality Assurance. We guarantee the conversion of investment capital into a physically superior asset, delivered on schedule and within a meticulously managed budget envelope. This is the new standard of corporate accountability in construction, delivered by the Capilan Group."

PILLARS OF EXECUTION

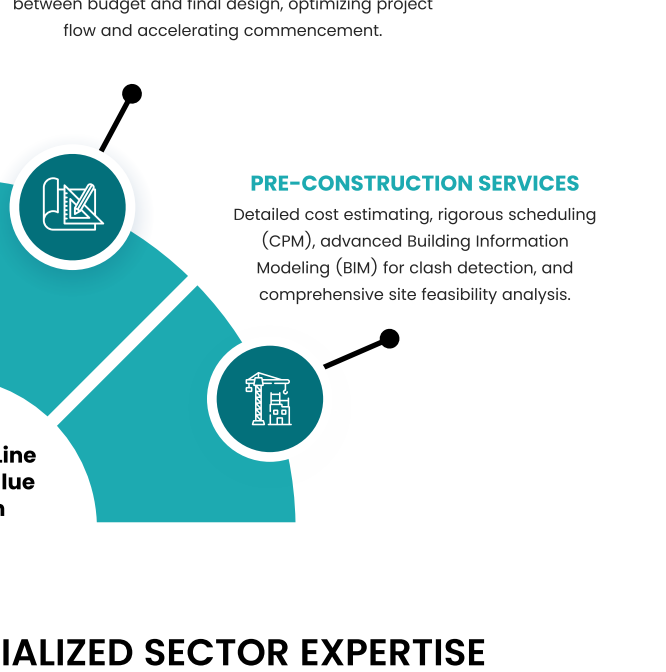
- **COST ASSURANCE:**
Leveraging our financial structure for superior procurement and precise, auditable cost control.
- **PROJECT VELOCITY:**
Utilization of advanced methodologies and technologies (BIM, Lean Construction) to compress the construction lifecycle.
- **FIDUCIARY TRANSPARENCY:**
Open-book reporting and General Partner accountability governing all financial disbursements and risk management protocols.



03. CONSTRUCTION SERVICES AND HIGH-VALUE SECTOR FOCUS

COMPREHENSIVE PROJECT LIFECYCLE MANAGEMENT

The **Capilan Group** provides a full spectrum of construction services, strategically integrated to maximize project efficiency and minimize client overhead.



04. QUALITY MANAGEMENT AND OPERATIONAL DISCIPLINE



THE GOLD STANDARD: ACCREDITATION ISO 9001

Operational excellence is not aspirational; it is certified. The **Capilan Group** has implemented and maintains an **ISO 9001-Certified Quality Management System (QMS)**, ensuring that every phase of our construction delivery is subject to globally recognized standards of discipline and documentation.

THE QMS ASSURANCE

- **PROCESS STANDARDIZATION:**
All internal and site procedures are documented, repeatable, and rigorously audited, eliminating variation and securing predictable outcomes.
- **RISK MITIGATION:**
The QMS acts as a systematic tool for identifying, documenting, and mitigating risks related to quality non-conformance and construction defects.
- **CONTINUOUS IMPROVEMENT:**
The QMS mandates regular performance reviews, ensuring our operational technology and field protocols are continuously optimized to deliver superior results.

SUPPLY CHAIN RESILIENCE: Through strategic, long-term vendor partnerships and advanced procurement planning, we buffer our projects against geopolitical and commodity volatility, providing our clients with the highest degree of budget and schedule security.

05. CORPORATE ACCOUNTABILITY AND SAFETY LEADERSHIP

GOVERNANCE & THE SAFETY IMPERATIVE

Our corporate framework ensures accountability extends from the boardroom to the construction site.

GOVERNANCE STRUCTURE

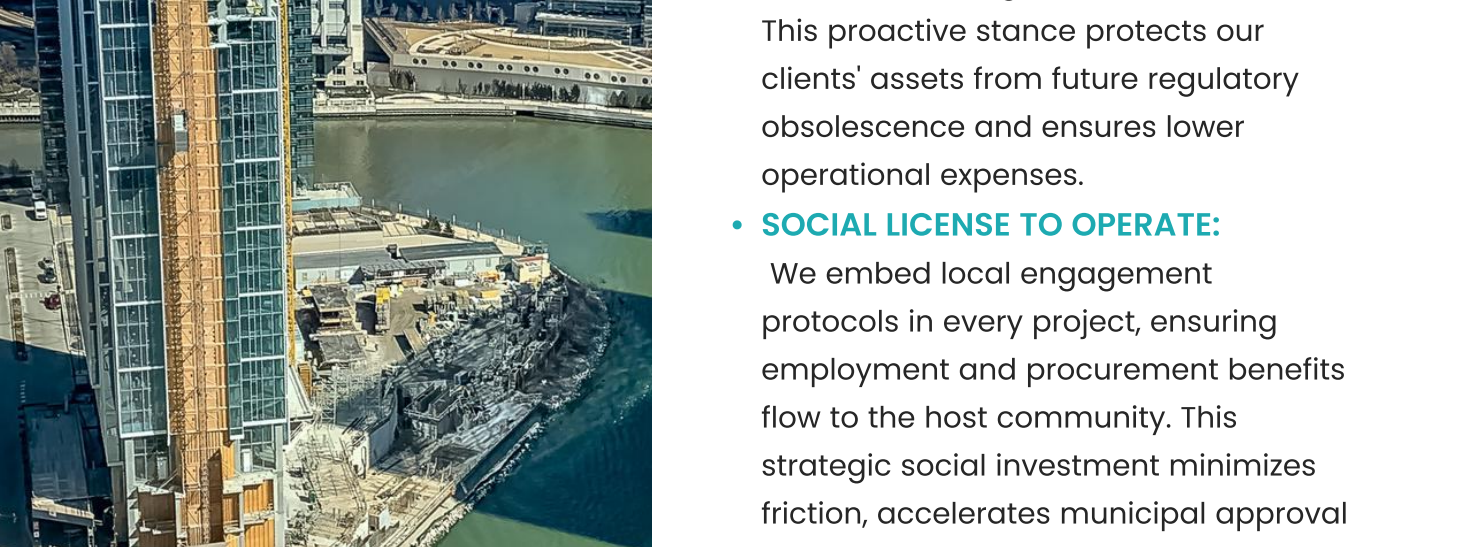
Operating as a General Partner, Imperial Capilano, enforces a superior standard of corporate accountability. This structure:

- 01. **Mandates Fiduciary Duty**
In all capital management decisions.
- 02. **Ensures Transparency**
Through auditable financial tracking of all project expenditures.
- 03. **Secures Investor Confidence**
By demonstrating a robust, compliant governance framework.

SAFETY: A CORE PERFORMANCE INDICATOR

The Capilan Group maintains a corporate philosophy where safety is integrated into productivity. Our Zero-Incident Culture is non-negotiable and statistically tracked:

- 01. **Proactive System**
Utilization of behavioral-based safety (BBS) programs and pre-task planning to identify and neutralize hazards.
- 02. **Compliance Leadership**
Our safety professionals ensure adherence to, and frequently exceed, all provincial and federal occupational health and safety regulations.



06. FUTURE-PROOFING ASSETS: ESG AND SUSTAINABLE VALUE



ESG INTEGRATION: FROM COMPLIANCE TO COMPETITIVE ADVANTAGE

The **Capilan Group** views high-performance building and rigorous ESG integration as a critical component of long-term asset value and risk management.

- **ENVIRONMENTAL STEWARDSHIP:**
We specialize in delivering buildings that target industry-leading certifications (e.g., LEED, Zero Carbon). This proactive stance protects our clients' assets from future regulatory absences and ensures lower operational expenses.
- **SOCIAL LICENSE TO OPERATE:**
We embed local engagement protocols in every project, ensuring employment and procurement benefits flow to the host community. This strategic social investment minimizes friction, accelerates municipal approval timelines, and de-risks project schedules.
- **GOVERNANCE:**
The corporate framework of Imperial Capilano (Québec) exceeds typical ESG standards for governance, ensuring executive accountability and minimizing corporate corruption risk.

Our commitment is to construct assets that are not only technologically advanced but are also financially and ecologically resilient for decades.

07. THE CAPILAN GROUP FORWARD COMMITMENT

A PARTNERSHIP FOR UNYIELDING DELIVERY



The **Capilan Group** stands as the definitive partner for institutional clients and developers requiring a sophisticated, high-governance approach to commercial construction. Our corporate structure, combined with our technical proficiency, ensures that complex projects are delivered with unparalleled precision and financial accountability.

We are not simply executing blueprints; we are engineering superior returns on physical assets

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CAPILAN GROUP: Three Decades of Construction Excellence. The Governance of Institutional Capital.